

THE
PUBLIC RETIREMENT
JOURNAL



PUBLIC
AGENCY
COALITION



21ST ANNUAL
NORTHERN CALIFORNIA
**PUBLIC
RETIREMENT
SEMINAR**

Join us at the **CalPERS Auditorium** for a day of in depth retirement discussions led by leading experts from around the state.

OCTOBER 13, 2011
SACRAMENTO, CA
CALPERS AUDITORIUM

Keynote Speaker
Bill Lockyer
California State Treasurer

DON'T MISS OUT...REGISTER TODAY!

PUBLICRETIREMENTJOURNAL.ORG

21ST ANNUAL NORTHERN CALIFORNIA PUBLIC RETIREMENT SEMINAR

OCTOBER 13, 2011 • SACRAMENTO, CA

Sponsored By:



Seminar Date

October 13, 2011
9AM-4PM

Location

CalPERS Auditorium
400 Q Street
Sacramento, CA 95811

Registration

\$190.00 - includes breakfast & lunch
vouchers and seminar materials.

Register Today

www.publicretirementjournal.org

Cancellation Policy

Full refund if notified by 5PM
on September 22, 2011

Keynote Speaker



Bill Lockyer—CA State Treasurer

Bill Lockyer is the State's banker. It's a bank that processes trillions of dollars in transactions every year. He sells California's bonds, invests its money and manages its cash. And he handles those duties while sitting on the governing boards of the nation's two largest public pension funds – the California Public Employees' Retirement System and the California State Teachers' Retirement System. It's a big job. Here's some of what he's accomplished so far:

- Steered the State's \$70 billion Pooled Money Investment Account (PMIA) through the recession without losing a penny of principal – in fact, the fund earned decent returns.
- Protected taxpayers from unfair interest rates by fighting to end discriminatory credit ratings on municipal bonds.
- Leading voice in the call for better budgeting – no gimmicks, no wishful thinking, honestly balanced budgets, longer-term planning and better ways to finance infrastructure.
- Launched an unprecedented campaign to increase the purchase of California bonds by individual investors, including a first-of-its-kind web site and high-quality ads.
- Increased investment in the green economy and greatly expanded California's college savings plan.
- Sponsored successful measures to prevent corruption and influence peddling at public pension funds.

Lockyer's public service career has spanned more than three decades. From 1999-2006, he was California's Attorney General. Before that, he served 25 years in the State Legislature, and culminated his Capitol career as Senate President pro Tempore.

Lockyer graduated from the University of California, Berkeley, and received a law degree from McGeorge School of Law in Sacramento. He also earned a teaching credential from California State University, Hayward. He is married to Nadia Maria Lockyer and has a daughter, Lisa, and a son, Diego.

SEMINAR TOPICS

- **PUBLIC PENSION CHANGES**—Learn what discussions are happening at the state level and what's happening in the courts. Could there be a ballot box initiative to flip public pensions on their heads?
- **VESTED BENEFITS**—Are existing employees' benefits safe? Can they be taken away by constitutional amendment? Learn what the courts have determined to mean a “vested benefit”.
- **ACTUARIAL REALITY**—Follow a step by step case study on the fiscal implications of making specific changes to pension and other post employment benefit plans.
- **RETIREMENT LEGISLATION**—
What bills are being debated at the legislative level? What has a chance of passing? What will die? Learn from the legislative consultants about what to expect in 2011 and beyond when it comes to retirement law.
- **WHAT'S NEW WITH PERS**—Are rates going to continue to increase? What are the latest investment returns? How does PERS respond to its critics? How is PERS handling the controversies it is facing?
- **PENSION ENVY**—How to separate fact from fiction. How has the media covered public employee pensions? What can we do as public employees to quell misconceptions in the private sector?
- **NEW NON-RETIREMENT LAWS**—Familiarize yourself with the new laws that will likely affect your day-to-day life. Also, what's on the horizon for this year?
- **STATE BUDGET**—How is the recently passed budget going to affect your agency?
- **LABOR'S PERSPECTIVE**—Come learn what labor is doing politically on a statewide and local basis.



PERS Public Agency Coalition
The Public Retirement Journal
925 L Street, Suite 850
Sacramento, CA 95814

916-341-0848 (Office)
916-341-0849 (Fax)



**PUBLIC
AGENCY
COALITION**

**THE
PUBLIC RETIREMENT
JOURNAL**

21ST ANNUAL
NORTHERN CALIFORNIA
PUBLIC RETIREMENT SEMINAR
OCTOBER 13, 2011

Deliver To:

**21ST ANNUAL NORTHERN CALIFORNIA
PUBLIC RETIREMENT SEMINAR**



CALPERS AUDITORIUM
400 Q STREET
SACRAMENTO, CA 95811

OCTOBER 13, 2011

**DON'T MISS OUT...
REGISTER TODAY!**

PUBLICRETIREMENTJOURNAL.ORG